

# 1035 YellowPages

## Access Option Overview

Features/Benefits	IRI 1035 YellowPages Lite-site*	1035 YellowPages Website	1035 YellowPages Web Service
Seamless integration into Order Entry / New Business systems and Intranets. Electronically pull ceding data into user interfaces, forms, reports and transfer records			√
Automated eSignature Acceptance Workflow Triggers			√
Fax and Email Delivery Rules Automation Triggers			√
Automated Acceptance Trigger capability for Officer Stamped Signature and Partial Withdrawals Acceptance			√
All Life, Annuity & Government Insurers, large Fraternal, Mutual Fund, Banks and Pension Administrators		√	√
All replacement processing locations by product type and home offices		√	√
Phone numbers and email addresses by location		√	√
Electronically verified mailing and street addresses		√	√
Ability to add your own, restricted company and location note fields		√	√
Estimated replacement turn-around times and stale dates		√	√
Visual reference cut and paste	√	√	
Search Logic to find correct carrier and processing location	√	√	√
IRI Ops & Tech Top 50 Carriers' annuity processing locations by product type	√	√	√
Replacement form and stamp requirements by product	√	√	√
Partial replacement, policy rule and conservation details (as applicable)	√	√	√
Company level notes, including merger, acquisition, name changes, web-site link and NAIC number.	√	√	√
NY Reg. 60 processing indicators	√	√	√
User/site usage and security reports	√	√	√
Hosted and Managed by CT with automatic weekly updates	√	√	√
Email Address, Fax Number and Delivery acceptance rules	√	√	√
Hard Copy, Wet Signature and Officer's Stamped Signature Acceptance rules	√	√	√
ESignature, DTCC Money Settlement & Attachment Acceptance	√	√	√