

Ceding Carrier Database Access Option Overview

Features/Benefits	1035 YellowPages Website	1035 YellowPages Web Service CTI Hosted	1035 YellowPages Web Service Client Hosted	CT1035 Integrated Database
E-signature and Attachment Acceptance	√	√	√	√
Seamless integration into Order Entry / New Business systems and Intranets		√	√	√
Automated data set triggers		√	√	
Search Logic to find correct carrier and processing location	√	√	√	√
Hosted and Managed by CT with automatic bi-weekly updates	√	√		
Bi-weekly update downloads available			√	√
Behind Client firewall			√	√
Fax vs. Hardcopy location and requirement indicators	√	√	√	√
Fax and Phone numbers by processing location	√	√	√	√
Replacement form requirements by product	√	√	√	√
Partial replacement, policy rule and conservation details (as applicable)	√	√	√	√
Company level notes, including merger, acquisition, name changes, web-site link and NAIC number.	√	√	√	√
NY Reg. 60 processing indicators	√	√	√	√
User/site usage and security reports	√	√	√	√
All Life, Annuity & Government Insurers, large Frater- nal, Mutual Fund, Banks and Pension Administrators	√	√	√	√
All replacement processing locations by product type and home offices	√	√	√	√
Website by carrier & email addresses by location	√	√	√	√
Electronically verified mailing and street addresses	√	√	√	√
Estimated replacement turn-around times and stale dates	√	√	√	√
Ability to add your own, restricted company and loca- tion note fields	√	√	√	
Add your company and state requirements				√
Visual reference cut and paste	√			
Add your own ceding carrier data			√	√
API provided			√	<i>As required for additional data integration</i>